

JEFFERSON COUNTY, TENNESSEE

Nursing Home

Summary of Outstanding Debt

For Fiscal Year Beginning July 1, 2023

Prepared By:

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CUMBERLAND SECURITIES

SINCE 1931

* May not include all outstanding notes and leases, if any

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Risk Disclosures:

Fixed Rate Bonds		
Material Risk Consideration	Description of Risk	Potential Consequences
Issuer Default Risk	Possibility that the Issuer defaults under the authorizing documents	<ul style="list-style-type: none">• Range of available remedies may be brought against Issuer (e.g. forcing issuer to raise taxes or rates)• Credit ratings negatively impacted• Access to capital markets impaired• Possibility of receivership or bankruptcy for certain issuers
Redemption Risk	The ability to redeem the bonds prior to maturity may be limited	<ul style="list-style-type: none">• Inability to refinance at lower interest rates
Refinancing Risk	Possibility that the bonds cannot be refinanced	<ul style="list-style-type: none">• Inability to refinance at lower interest rates
Reinvestment Risk	Possibility that the Issuer may be unable to invest unspent proceeds at or near the interest rate on the bonds	<ul style="list-style-type: none">• Negative arbitrage resulting in a higher cost of funds
Tax Compliance Risk	For tax-exempt bonds, possibility that failure to comply with tax-related covenants results in the bonds becoming taxable obligations	<ul style="list-style-type: none">• Increase in debt service costs retroactively to date of issuance• Possible mandatory redemption of bonds affected• Risk of IRS Audit• Difficulty in refinancing the bonds• Access to tax-exempt market impacted• Difficulty in issuing future tax-exempt debt

Variable Rate Demand Bonds ("VRDB") / Floating Rate Notes ("FRN") / Bank Index Loan ("Index") / "Put Loan" (e.g. Fixed Rate for Five (5) Years, then Rate Resets to New Rate)		
Material Risk Consideration	Description of Risk (<i>Type of Debt Risk Applicable to</i>)	Potential Consequences
Interest Rate Risk	Possibility that the interest rate may increase on an interest reset date (<i>VRDB, FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Increase in debt service cost (up to maximum rate)• Lower debt service coverage• Lower cash reserves
Index Risk	Possibility that the method of determining the index (LIBOR or SIFMA) could change Indices may be affected by factors unrelated to FRN's/Index Loan or the tax-exempt market (<i>VRDB, FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Increase in debt service costs• Lower debt service coverage• Lower cash reserves• Provision should be made for alternate mechanism to determine rate
Issuer Default Risk	Possibility that the Issuer defaults under the authorizing documents (<i>VRDB, FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Range of available remedies may be brought against Issuer (e.g., forcing Issuer to raise taxes or revenues)• Credit ratings negatively impacted• Default could impact remarketing which could cause increase in debt service costs• Access to capital markets impaired
		<ul style="list-style-type: none">•
Issuer Ratings Downgrade Risk	Possibility that a downgrade of the issuer's rating(s) may result in optional tenders or an increase in fees payable to the bank providing the liquidity facility (<i>VRDB, FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Ratings change could impact remarketing which could cause an increase in debt service cost• Higher liquidity facility fees resulting in higher cost of funds
Liquidity Risk	Possibility that VRDB's cannot be successfully remarketing, resulting in Bank Bonds (<i>VRDB</i>)	<ul style="list-style-type: none">• Increase in debt service costs due to higher bank bond rate and accelerated principle repayment• May be required to refinance or term out the VRDO's• Inability to refinance or possibly higher interest rates
Liquidity Provider Default Risk	Possibility that the bank providing the liquidity facility supporting the VRDO's defaults in its obligations under the liquidity facility (<i>VRDB</i>)	<ul style="list-style-type: none">• Issuer required to repay principal and accrued interest if issuer is not able to refinance• Increase in debt service costs
Liquidity Provider Ratings Downgrade	Possibility that a downgrade of the liquidity provider's rating(s) may result in optional tenders (<i>VRDB</i>)	<ul style="list-style-type: none">• Ratings change could impact remarketing which could cause an increase in debt service cost
Refinancing Risk	Possibility that the FRN, Index or Put Loan cannot be remarketed or refinanced (<i>FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Hard Put: must repay principal and accrued interest or Event of Default• Soft Put: higher interest rate on debt and higher debt service costs up to maximum rate• Increase in debt service costs upon any refinancing• Inability to refinance or possibly higher interest rates
Regulatory Risk	Possibility that prospective regulatory requirements increase cost of obtaining and maintaining the liquidity facility (<i>VRDB, FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Increase in debt service costs• Higher liquidity facility fees resulting in higher cost of funds
Reinvestment Risk	Possibility that the issuer may be unable to invest unspent proceeds at or near the interest rate on the bonds (<i>VRDB, FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Negative arbitrage resulting in higher cost of funds
Remarketing Risk	Possibility that the remarketing agent does not perform its duties in a satisfactory manner or may resign or cease its remarketing efforts (<i>VRDB</i>)	<ul style="list-style-type: none">• Higher interest rates• Difficulty remarketing the VRDO's• May require appointment of a successor remarketing agent
Renewal Risk	Possibility that the facility or loan will not be extended for a successive commitment period or not be replaced at a reasonable cost (<i>VRDB, FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Issuer required to repay principal and accrued interest on tender date if issuer is not able to refinance• Increase in debt service costs
Tax Compliance Risk	For tax exempt bonds, possibility that failure to comply with tax related covenants result in the bonds becoming taxable obligations (<i>VRDB, FRN, Index, Put Loans</i>)	<ul style="list-style-type: none">• Increase in debt service costs retroactively to date of issuance• Possible mandatory redemption of bonds affected• Risk of IRS audit• Difficulty in refinancing the bonds• Access to tax exempt market impacted• Difficulty in issuing future tax-exempt debt

Jefferson County, Tennessee
Summary of Debt - Nursing Home
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\$7,750,000

Jefferson County, Tennessee

General Obligation Bonds, Series 2020B

Nursing Home - Original True Interest Cost (TIC) - 2.2379%

Debt Service

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2023	-	-	-	-	-
12/01/2023	-	-	114,750.00	114,750.00	-
06/01/2024	190,000.00	3.000%	114,750.00	304,750.00	419,500.00
12/01/2024	-	-	111,900.00	111,900.00	-
06/01/2025	195,000.00	3.000%	111,900.00	306,900.00	418,800.00
12/01/2025	-	-	108,975.00	108,975.00	-
06/01/2026	200,000.00	3.000%	108,975.00	308,975.00	417,950.00
12/01/2026	-	-	105,975.00	105,975.00	-
06/01/2027	205,000.00	3.000%	105,975.00	310,975.00	416,950.00
12/01/2027	-	-	102,900.00	102,900.00	-
06/01/2028	210,000.00	3.000%	102,900.00	312,900.00	415,800.00
12/01/2028	-	-	99,750.00	99,750.00	-
06/01/2029	220,000.00	3.000%	99,750.00	319,750.00	419,500.00
12/01/2029	-	-	96,450.00	96,450.00	-
06/01/2030	225,000.00	3.000%	96,450.00	321,450.00	417,900.00
12/01/2030	-	-	93,075.00	93,075.00	-
06/01/2031	230,000.00	3.000%	93,075.00	323,075.00	416,150.00
12/01/2031	-	-	89,625.00	89,625.00	-
06/01/2032	240,000.00	3.000%	89,625.00	329,625.00	419,250.00
12/01/2032	-	-	86,025.00	86,025.00	-
06/01/2033	245,000.00	3.000%	86,025.00	331,025.00	417,050.00
12/01/2033	-	-	82,350.00	82,350.00	-
06/01/2034	250,000.00	3.000%	82,350.00	332,350.00	414,700.00
12/01/2034	-	-	78,600.00	78,600.00	-
06/01/2035	260,000.00	3.000%	78,600.00	338,600.00	417,200.00
12/01/2035	-	-	74,700.00	74,700.00	-
06/01/2036	270,000.00	3.000%	74,700.00	344,700.00	419,400.00
12/01/2036	-	-	70,650.00	70,650.00	-
06/01/2037	275,000.00	3.000%	70,650.00	345,650.00	416,300.00
12/01/2037	-	-	66,525.00	66,525.00	-
06/01/2038	285,000.00	3.000%	66,525.00	351,525.00	418,050.00
12/01/2038	-	-	62,250.00	62,250.00	-
06/01/2039	290,000.00	3.000%	62,250.00	352,250.00	414,500.00
12/01/2039	-	-	57,900.00	57,900.00	-
06/01/2040	300,000.00	3.000%	57,900.00	357,900.00	415,800.00
12/01/2040	-	-	53,400.00	53,400.00	-
06/01/2041	310,000.00	3.000%	53,400.00	363,400.00	416,800.00
12/01/2041	-	-	48,750.00	48,750.00	-
06/01/2042	320,000.00	3.000%	48,750.00	368,750.00	417,500.00
12/01/2042	-	-	43,950.00	43,950.00	-
06/01/2043	330,000.00	3.000%	43,950.00	373,950.00	417,900.00
12/01/2043	-	-	39,000.00	39,000.00	-
06/01/2044	340,000.00	3.000%	39,000.00	379,000.00	418,000.00
12/01/2044	-	-	33,900.00	33,900.00	-
06/01/2045	350,000.00	3.000%	33,900.00	383,900.00	417,800.00
12/01/2045	-	-	28,650.00	28,650.00	-

\$7,750,000

Jefferson County, Tennessee

General Obligation Bonds, Series 2020B

Nursing Home - Original True Interest Cost (TIC) - 2.2379%

Debt Service

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2046	360,000.00	3.000%	28,650.00	388,650.00	417,300.00
12/01/2046	-	-	23,250.00	23,250.00	-
06/01/2047	370,000.00	3.000%	23,250.00	393,250.00	416,500.00
12/01/2047	-	-	17,700.00	17,700.00	-
06/01/2048	380,000.00	3.000%	17,700.00	397,700.00	415,400.00
12/01/2048	-	-	12,000.00	12,000.00	-
06/01/2049	395,000.00	3.000%	12,000.00	407,000.00	419,000.00
12/01/2049	-	-	6,075.00	6,075.00	-
06/01/2050	405,000.00	3.000%	6,075.00	411,075.00	417,150.00
Total	\$7,650,000.00	-	\$3,618,150.00	\$11,268,150.00	-

Date And Term Structure

Dated.....	6/01/2023
First Coupon Date.....	12/01/2023
Frequency of Interest Payments.....	2 Per Year
First Serial Maturity Date.....	6/01/2024

Yield Statistics

Average Coupon.....	3.0000000%
Weighted Average Maturity.....	15.765 Years

\$5,535,000

Jefferson County, Tennessee
General Obligation Refunding Bonds, Series 2021B
Original True Interest Cost (TIC) - 1.4844%

Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2023	-	-	-	-	-
12/01/2023	-	-	45,937.50	45,937.50	-
06/01/2024	310,000.00	2.000%	45,937.50	355,937.50	-
06/30/2024	-	-	-	-	401,875.00
12/01/2024	-	-	42,837.50	42,837.50	-
06/01/2025	315,000.00	2.000%	42,837.50	357,837.50	-
06/30/2025	-	-	-	-	400,675.00
12/01/2025	-	-	39,687.50	39,687.50	-
06/01/2026	320,000.00	2.000%	39,687.50	359,687.50	-
06/30/2026	-	-	-	-	399,375.00
12/01/2026	-	-	36,487.50	36,487.50	-
06/01/2027	330,000.00	2.000%	36,487.50	366,487.50	-
06/30/2027	-	-	-	-	402,975.00
12/01/2027	-	-	33,187.50	33,187.50	-
06/01/2028	335,000.00	2.000%	33,187.50	368,187.50	-
06/30/2028	-	-	-	-	401,375.00
12/01/2028	-	-	29,837.50	29,837.50	-
06/01/2029	340,000.00	2.000%	29,837.50	369,837.50	-
06/30/2029	-	-	-	-	399,675.00
12/01/2029	-	-	26,437.50	26,437.50	-
06/01/2030	350,000.00	2.000%	26,437.50	376,437.50	-
06/30/2030	-	-	-	-	402,875.00
12/01/2030	-	-	22,937.50	22,937.50	-
06/01/2031	355,000.00	2.000%	22,937.50	377,937.50	-
06/30/2031	-	-	-	-	400,875.00
12/01/2031	-	-	19,387.50	19,387.50	-
06/01/2032	365,000.00	2.000%	19,387.50	384,387.50	-
06/30/2032	-	-	-	-	403,775.00
12/01/2032	-	-	15,737.50	15,737.50	-
06/01/2033	370,000.00	1.500%	15,737.50	385,737.50	-
06/30/2033	-	-	-	-	401,475.00
12/01/2033	-	-	12,962.50	12,962.50	-
06/01/2034	375,000.00	1.500%	12,962.50	387,962.50	-
06/30/2034	-	-	-	-	400,925.00
12/01/2034	-	-	10,150.00	10,150.00	-
06/01/2035	380,000.00	1.750%	10,150.00	390,150.00	-
06/30/2035	-	-	-	-	400,300.00
12/01/2035	-	-	6,825.00	6,825.00	-
06/01/2036	385,000.00	1.750%	6,825.00	391,825.00	-
06/30/2036	-	-	-	-	398,650.00
12/01/2036	-	-	3,456.25	3,456.25	-
06/01/2037	395,000.00	1.750%	3,456.25	398,456.25	-
06/30/2037	-	-	-	-	401,912.50
Total	\$4,925,000.00	-	\$691,737.50	\$5,616,737.50	-

Date And Term Structure

Dated.....	6/01/2023
First Coupon Date.....	12/01/2023
Frequency of Interest Payments.....	2 Per Year
First Serial Maturity Date.....	6/01/2024

Yield Statistics

Average Coupon.....	1.7999935%
Weighted Average Maturity.....	7.803 Years

\$2,000,000
Jefferson County, Tennessee
General Obligation Bonds, Series 2022
Nursing Home - TIC - 2.7701%

Debt Service

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2023	-	-	-	-	-
12/01/2023	-	-	30,000.00	30,000.00	-
06/01/2024	50,000.00	3.000%	30,000.00	80,000.00	110,000.00
12/01/2024	-	-	29,250.00	29,250.00	-
06/01/2025	50,000.00	3.000%	29,250.00	79,250.00	108,500.00
12/01/2025	-	-	28,500.00	28,500.00	-
06/01/2026	55,000.00	3.000%	28,500.00	83,500.00	112,000.00
12/01/2026	-	-	27,675.00	27,675.00	-
06/01/2027	55,000.00	3.000%	27,675.00	82,675.00	110,350.00
12/01/2027	-	-	26,850.00	26,850.00	-
06/01/2028	55,000.00	3.000%	26,850.00	81,850.00	108,700.00
12/01/2028	-	-	26,025.00	26,025.00	-
06/01/2029	60,000.00	3.000%	26,025.00	86,025.00	112,050.00
12/01/2029	-	-	25,125.00	25,125.00	-
06/01/2030	60,000.00	3.000%	25,125.00	85,125.00	110,250.00
12/01/2030	-	-	24,225.00	24,225.00	-
06/01/2031	60,000.00	3.000%	24,225.00	84,225.00	108,450.00
12/01/2031	-	-	23,325.00	23,325.00	-
06/01/2032	65,000.00	3.000%	23,325.00	88,325.00	111,650.00
12/01/2032	-	-	22,350.00	22,350.00	-
06/01/2033	65,000.00	3.000%	22,350.00	87,350.00	109,700.00
12/01/2033	-	-	21,375.00	21,375.00	-
06/01/2034	65,000.00	3.000%	21,375.00	86,375.00	107,750.00
12/01/2034	-	-	20,400.00	20,400.00	-
06/01/2035	70,000.00	3.000%	20,400.00	90,400.00	110,800.00
12/01/2035	-	-	19,350.00	19,350.00	-
06/01/2036	70,000.00	3.000%	19,350.00	89,350.00	108,700.00
12/01/2036	-	-	18,300.00	18,300.00	-
06/01/2037	70,000.00	3.000%	18,300.00	88,300.00	106,600.00
12/01/2037	-	-	17,250.00	17,250.00	-
06/01/2038	75,000.00	3.000%	17,250.00	92,250.00	109,500.00
12/01/2038	-	-	16,125.00	16,125.00	-
06/01/2039	75,000.00	3.000%	16,125.00	91,125.00	107,250.00
12/01/2039	-	-	15,000.00	15,000.00	-
06/01/2040	80,000.00	3.000%	15,000.00	95,000.00	110,000.00
12/01/2040	-	-	13,800.00	13,800.00	-
06/01/2041	80,000.00	3.000%	13,800.00	93,800.00	107,600.00
12/01/2041	-	-	12,600.00	12,600.00	-
06/01/2042	85,000.00	3.000%	12,600.00	97,600.00	110,200.00
12/01/2042	-	-	11,325.00	11,325.00	-
06/01/2043	85,000.00	3.000%	11,325.00	96,325.00	107,650.00
12/01/2043	-	-	10,050.00	10,050.00	-
06/01/2044	90,000.00	3.000%	10,050.00	100,050.00	110,100.00
12/01/2044	-	-	8,700.00	8,700.00	-
06/01/2045	90,000.00	3.000%	8,700.00	98,700.00	107,400.00
12/01/2045	-	-	7,350.00	7,350.00	-

\$2,000,000
Jefferson County, Tennessee
General Obligation Bonds, Series 2022
Nursing Home - TIC - 2.7701%

Debt Service

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2046	90,000.00	3.000%	7,350.00	97,350.00	104,700.00
12/01/2046	-	-	6,000.00	6,000.00	-
06/01/2047	95,000.00	3.000%	6,000.00	101,000.00	107,000.00
12/01/2047	-	-	4,575.00	4,575.00	-
06/01/2048	100,000.00	3.000%	4,575.00	104,575.00	109,150.00
12/01/2048	-	-	3,075.00	3,075.00	-
06/01/2049	100,000.00	3.000%	3,075.00	103,075.00	106,150.00
12/01/2049	-	-	1,575.00	1,575.00	-
06/01/2050	105,000.00	3.000%	1,575.00	106,575.00	108,150.00
Total	\$2,000,000.00	-	\$940,350.00	\$2,940,350.00	-

Date And Term Structure

Dated.....	6/01/2023
First Coupon Date.....	12/01/2023
Frequency of Interest Payments.....	2 Per Year
First Serial Maturity Date.....	6/01/2024

Yield Statistics

Average Coupon.....	3.0000000%
Weighted Average Maturity.....	15.673 Years

Jefferson County, Tennessee
Total Combined Outstanding Debt Service

Aggregate Debt Service

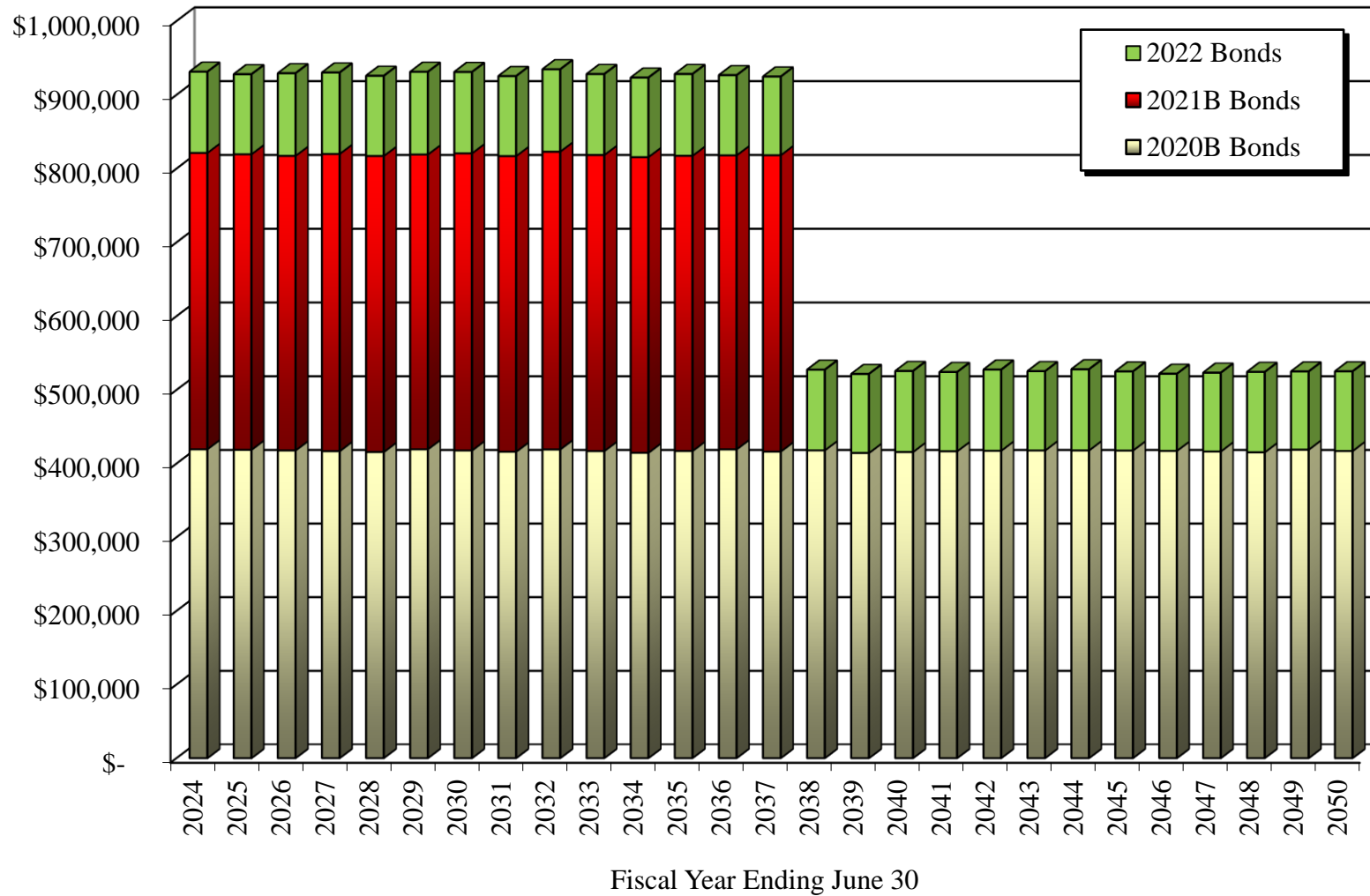
Date	Principal	Interest	Total P+I
06/30/2023	-	-	-
06/30/2024	550,000.00	381,375.00	931,375.00
06/30/2025	560,000.00	367,975.00	927,975.00
06/30/2026	575,000.00	354,325.00	929,325.00
06/30/2027	590,000.00	340,275.00	930,275.00
06/30/2028	600,000.00	325,875.00	925,875.00
06/30/2029	620,000.00	311,225.00	931,225.00
06/30/2030	635,000.00	296,025.00	931,025.00
06/30/2031	645,000.00	280,475.00	925,475.00
06/30/2032	670,000.00	264,675.00	934,675.00
06/30/2033	680,000.00	248,225.00	928,225.00
06/30/2034	690,000.00	233,375.00	923,375.00
06/30/2035	710,000.00	218,300.00	928,300.00
06/30/2036	725,000.00	201,750.00	926,750.00
06/30/2037	740,000.00	184,812.50	924,812.50
06/30/2038	360,000.00	167,550.00	527,550.00
06/30/2039	365,000.00	156,750.00	521,750.00
06/30/2040	380,000.00	145,800.00	525,800.00
06/30/2041	390,000.00	134,400.00	524,400.00
06/30/2042	405,000.00	122,700.00	527,700.00
06/30/2043	415,000.00	110,550.00	525,550.00
06/30/2044	430,000.00	98,100.00	528,100.00
06/30/2045	440,000.00	85,200.00	525,200.00
06/30/2046	450,000.00	72,000.00	522,000.00
06/30/2047	465,000.00	58,500.00	523,500.00
06/30/2048	480,000.00	44,550.00	524,550.00
06/30/2049	495,000.00	30,150.00	525,150.00
06/30/2050	510,000.00	15,300.00	525,300.00
Total	\$14,575,000.00	\$5,250,237.50	\$19,825,237.50

Par Amounts Of Selected Issues

NH - 2020B - 6-1-2029.....	7,650,000.00
NH - 2021B - 6-1-2029.....	4,925,000.00
NH - 2022 - 6-1-2029.....	2,000,000.00
TOTAL.....	14,575,000.00

Jefferson County, Tennessee

Total Combined Outstanding Debt Service - Nursing Home Only



Jefferson County, Tennessee

Fixed Rate vs Variable Debt Ratio - Nursing Home

As of July 01, 2023

Current Ratios		
Fixed Interest Rates	\$ 14,575,000	100.00%
Variable Interest Rate	\$ -	0.00%
Total	\$ 14,575,000	

